

February 26, 2024

To,
 The Listing Department
 BSE Limited
 Phiroze Jeejeebhoy Towers, Dalal Street,
 Mumbai-400001

Sub: Certificate under regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Reference: ISIN: INE448U07216 and Scrip Code: 975275

Dear Sir/Madam,

In terms of the provisions of regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with operational circular with reference: SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103, dated July 29, 2022, we hereby certify that, our Company has timely serviced the interest payment for the non-convertible debentures bearing the above referred ISIN on February 26, 2024.

Please find below the details of the same:

a. Whether Interest payment/~~redemption payment~~ made (yes/ no): Yes, Interest payment duly made.

b. Details of interest payments:

Sl. No.	Particulars	Details
1.	ISIN	INE448U07216
2.	Issue size	Rs. 55,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 45,42,008/-
4.	Frequency - quarterly/ monthly	Monthly
5.	Change in frequency of payment (if any)	NIL
6.	Details of such change	NA
7.	Interest payment record date	16/02/2024
8.	Due date for interest payment (DD/MM/YYYY)	26/02/2024
9.	Actual date for interest payment (DD/MM/YYYY)	26/02/2024
10.	Amount of interest paid (Gross)	Rs. 45,42,010/-
11.	Date of last interest payment	24/01/2024*
12.	Reason for non-payment/ delay in payment	NA

* subject to business day convention

c. Details of redemption payments:

Sl. No.	Particulars	Details
1.	ISIN	NA
2.	Type of redemption (full/ partial)	NA
3.	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	NA
9.	Due date for redemption/ maturity	NA
10.	Actual date for redemption (DD/MM/YYYY)	NA
11.	Amount redeemed	NA
12.	Outstanding amount (Rs.)	NA
13.	Date of last Interest payment	NA

Thanking You,

For Veritas Finance Private Limited,

V. Aruna
 Company Secretary and Compliance Officer
 M. No. A60078